



EXECUTIVE OFFICE OF THE PRESIDENT  
OFFICE OF MANAGEMENT AND BUDGET  
WASHINGTON, D. C. 20503

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THE CONTROLLER

MEMORANDUM FOR CHIEF FINANCIAL OFFICERS, CHIEF  
INFORMATION OFFICERS, CHIEF ACQUISITION OFFICERS, AND THE  
GENERAL PUBLIC

FROM: Linda M. Combs, Controller *Linda M. Combs*

SUBJECT: Version 1 of the Financial Management Line of Business's  
Migration Planning Guidance

I am pleased to release Version 1 of the Financial Management Line of Business (FMLoB) Migration Planning Guidance (the Guidance) issued by the Financial System Integration Office (FSIO). The Guidance supports the FMLoB vision to improve the cost, quality, and performance of financial management systems by leveraging shared service providers and implementing other government-wide reforms that foster efficiencies in Federal financial systems and operations. It consolidates the tools, templates, and OMB guidance that will assist agencies in preparing for and managing a migration of their core financial system operations to a shared service provider.

While developing the Guidance, the input from the larger Federal financial management community has been critical. The community has raised valuable ideas and questions during the Guidance comment periods that have been incorporated and addressed with each new release of the Guidance. The result of this collaboration is a stronger set of tools for the agencies.

OMB and FSIO have been working diligently to respond to all questions and address the ideas submitted by the community. However, a number of questions require further policy consideration and will be released in future versions of the Guidance. In the interim, please use this version and feel free to reach out to OMB or FSIO staff with any questions.

OMB and FSIO look forward to continued collaboration with the Federal financial management community to fulfill the vision and goals of this initiative. Thank you for your ongoing commitment and participation in the FMLoB initiative.

Attachment: FMLoB Migration Planning Guidance